

MAKIOS LOGISTICS SA Prefecture registration 8595/62/B/86/430 Company registration 57249304000 5th km Thessaloniki - Kalochori Thessaloniki post code 546 28 Figures and information for the period 1st of January 2021 until 31st of December 2021 (In accordance with the decision 4548/18, article 149 for the companies reporting Financial Year End results, consolidated or not, based on the IFRS)									
The figures and financial information set below aim to provide a general presentation of the financial position and results of MAKIOS LOGISTICS SA. Therefore, we recommend to the reader, before any investment decision or transaction is performed with the company, to visit the company's website in which the corresponding financial statements are available together with the audit report of the certified auditor-accountant, whenever the latter is required.									
Responsible Service - Prefecture Website: Board of Directors Thrasylvoulos E. Makios Thrasylvoulos Th. Makios Stylianos Th. Theodosiou Constantinos G. Bitros Konstantinos I. Sideris Alexios N. Giannopoulos Christina N. Bampouliki	Thessaloniki https://makioslogistics.com/ Chairman Vice President & Chief Executive Officer Member of the B.o.D. Member of the B.o.D. Member of the B.o.D. Member of the B.o.D. Member of the B.o.D.	Approval Date of Financial Statements by the BoD Statutory auditor Auditing Firm Type of audit report	March 18, 2022 Andreas Sofis GRANT THORNTON CERTIFIED AUDITORS- CONSULTANTS Unmodified						
STATEMENT OF FINANCIAL POSITION (amounts expressed in Euro)					STATEMENT OF CASH FLOWS (amounts expressed in Euro)				
		GROUP		COMPANY		GROUP		COMPANY	
		31.12.2021	31.12.2020	31.12.2021	31.12.2020	31.12.21	31.12.20	31.12.21	31.12.20
ASSETS									
Tangible fixed assets		55.915.852,73	46.084.956,87	54.677.581,23	44.735.990,70	2.549.496,65	3.180.046,05	2.495.018,43	3.402.981,87
Intangible assets		250.790,77	178.579,04	244.853,31	170.208,54	2.620.144,02	1.899.981,22	2.427.821,40	1.776.323,00
Rights for asset use		2.223.247,31	2.326.769,56	2.223.247,31	2.326.769,56	47.441,91	83.954,66	46.725,59	83.671,93
Investments in property		2.888.918,64	1.409.359,98	2.888.918,64	1.409.359,98	(316.979,28)	(194.414,86)	(316.979,28)	(194.414,86)
Other non current assets		412.132,90	411.423,92	2.076.237,96	2.075.508,44	23.159,09	12.896,24	3.040,81	12.896,24
Inventories		598.877,36	494.264,40	596.551,92	484.135,50	104.402,39	66.431,62	104.402,39	66.431,62
Trade and other receivables		10.927.848,48	12.285.713,72	10.016.754,63	11.539.330,85	83.247,11	115.482,77	83.247,11	115.482,77
Other current assets		733.111,90	1.915.279,38	326.171,65	1.431.203,72	0,00	0,00	0,00	0,00
TOTAL ASSETS		73.950.780,09	65.106.346,87	73.050.316,65	64.172.507,29	7.597.392,82	6.844.015,09	6.776.257,14	5.905.317,35
LIABILITIES AND OWNER'S EQUITY									
Share capital		44.000.200,32	3.444.480,00	44.000.200,32	3.444.480,00	(209.015,35)	(344.197,76)	(216.818,81)	(350.962,43)
Other equity		-21.446.948,36	23.127.746,74	-21.489.226,41	23.069.339,37	2.258.133,18	1.642.205,70	2.367.114,43	922.071,81
Total equity (a)		22.553.251,96	26.572.226,74	22.510.973,91	26.513.819,37	-	-	-	-
Long term loans		31.942.666,26	9.745.731,10	31.942.666,26	9.745.731,10	(1.003.066,08)	(591.562,78)	(991.781,46)	(577.510,07)
Provisions / Other non current liabilities		8.827.860,28	8.032.902,68	8.758.932,63	7.951.089,02	(923.427,03)	(558.291,42)	(845.379,02)	(502.052,17)
Short term loans		1.746.160,61	10.206.361,30	1.746.160,61	10.206.361,30	-	-	-	-
Other current liabilities		8.880.840,99	10.549.125,04	8.091.583,24	9.755.506,50	-	-	-	-
Total liabilities (b)		51.397.528,14	38.534.120,13	50.539.342,74	37.658.687,92	-	-	-	-
TOTAL LIABILITIES AND EQUITY (a)+(b)		73.950.780,09	65.106.346,87	73.050.316,65	64.172.507,29	7.597.392,82	6.844.015,09	6.776.257,14	5.905.317,35
STATEMENT OF COMPREHENSIVE INCOME (amounts expressed in Euro)									
		GROUP		COMPANY					
		01.01.2021-31.12.2021	01.01.2020-31.12.2020	01.01.2021-31.12.2021	01.01.2020-31.12.2020				
Turnover		49.364.835,28	44.710.865,20	42.858.710,72	38.854.576,00				
Gross profit		5.438.291,90	5.607.028,46	4.441.623,61	4.813.458,01				
Earnings before taxes, financial and investing results (EBIT)		3.632.043,40	3.895.205,30	2.868.216,25	3.406.387,07				
Profit before taxes		2.549.496,65	3.180.046,05	2.495.018,43	3.402.981,87				
Profit after taxes (A)		2.336.405,18	3.055.726,41	2.366.866,51	3.336.656,82				
Attributable to:									
Shareholders of the parent company		2.336.405,18	3.055.726,41	2.366.866,51	3.336.656,82				
Non-controlling interests		-	-	-	-				
Other comprehensive income after tax (B)		4.759.756,41	3.925.193,94	4.752.447,42	3.742.528,40				
Total comprehensive income after tax (A)+(B)		7.096.161,59	6.980.920,35	7.119.313,93	7.079.185,22				
Total income attributable to:									
Shareholders of the parent company		7.096.161,59	6.980.920,35	7.119.313,93	7.079.185,22				
Non-controlling interests		-	-	-	-				
Earnings, before interest taxes, depreciation and amortisation		6.694.611,32	6.278.761,11	5.699.817,89	5.640.114,47				
STATEMENT OF CHANGES IN EQUITY (amounts expressed in Euro)									
		GROUP		COMPANY					
		01.01.2021-31.12.2021	01.01.2020-31.12.2020	01.01.2021-31.12.2021	01.01.2020-31.12.2020				
Total equity at the beginning of the year (01.01.2020 and 01.01.2019 respectively)		26.572.226,74	26.253.538,32	26.513.819,37	26.096.866,09				
Total comprehensive income after tax		7.088.749,87	6.980.920,36	7.119.313,94	7.079.185,21				
Other adjustments		(6.662.322,90)	(6.596.652,90)	(6.662.322,90)	(6.596.652,90)				
Reduction of share capital		(3.444.480,00)	(502.320,00)	(3.444.480,00)	(502.320,00)				
Dividends paid		(1.000.921,75)	(6.316.080,00)	(1.081.026,48)	(6.316.080,00)				
Total equity at the end of the year (31.12.2020 and 31.12.2019 respectively)		22.553.251,96	26.572.226,74	22.510.973,92	26.513.819,37				
ADDITIONAL DATA AND INFORMATION									
1. The basic accounting principles applied are those provided by the International Financial Reporting Standards (IFRS) and have not changed compared to those of the previous year. 2. The Group companies with their corresponding addresses, the percentage participation of the Group in their share capital and the method of consolidation are presented in detail in note 2.3.1 in the Annual Consolidated Financial Statements and in the Report of the Board of Directors. 3. The number of the personnel in the Group and the Parent Company on December 31, 2021 and December 31, 2020 is 162 and 158 persons respectively for the Group and 152 and 145 persons for the Company respectively. 4. There are no important cases contested in courts or under arbitration as well as decisions of judicial or administrative bodies which may significantly affect the financial position or the operations of the Company and the Group. 5. There are no owned shares or parent company shares owned by subsidiaries or associates. 6. The other comprehensive income recognized in equity concerns actuarial gain and losses and their corresponding deferred tax. 7. The amounts of income and expenses cumulatively from the beginning of the year and the balances of receivables and payables at the end of the current year arising, for the Group and the Company from transactions carried out with related parties, as they are defined by IFRS 24, are as follows:									
		Group (in k €)		Company (in k €)					
		31.12.21	31.12.20	31.12.21	31.12.20				
a Income		0	0	1.053	1.044				
b Expenses		0	0	335	328				
c Receivables		0	0	225	374				
d Payables		0	0	175	26				
e Transactions and remuneration of directors & management executives		0	401	0	383				
g Liabilities to directors & management executives		0	2	0	2				
Thessaloniki, March 18 2022									
CHAIRMAN	VICE PRESIDENT & CHIEF EXECUTIVE OFFICER					CHIEF FINANCIAL OFFICER			
THRASYVOULOS E. MAKIOS ID No AN 213331	THRASYVOULOS TH. MAKIOS ID No AN 180024					HARIS GEORGARAKIS ID No AK 316823 / Licence No 0090990			